

## **Curriculum Vitae**

### **Burl Daniel, CPCU, CIC, CRM**

3880 Hulen, Suite 410 Fort Worth, TX 76107

(817) 980 4897 / FAX (817) 887 5231

[burl@burldaniel.com](mailto:burl@burldaniel.com) | [www.burldaniel.com](http://www.burldaniel.com)

#### **Professional Designations:**

**2001 CRM** - Certified Risk Manager ([www.scic.com](http://www.scic.com))

**1993 CIC** - Certified Insurance Counselor ([www.scic.com](http://www.scic.com))

**1989 CPCU** - Chartered Property Casualty Underwriter ([www.aicpcu.org](http://www.aicpcu.org))

#### **Expert Profile:**

Entered insurance industry 1973 - Insurance agency principal for 24 years - Provided insurance advice to clients for all lines of Property & Casualty insurance programs. Expertise includes agent errors and omissions, agency management, insurance bad faith, claims handling, coverage interpretation, and risk management.

#### **Insurance Expert Witness:**

- Insurance Agent Error & Omission
- Insurance Bad Faith
- Claims Handling Practices
- Surplus Lines Insurance
- Commercial Auto Insurance
- Commercial General Liability
- Products Liability Insurance
- Commercial Umbrella Insurance
- Professional Liability Insurance
- Directors and Officers Liability
- Employment Practices Liability
- Workers Compensation
- Property Insurance Expert
- Business Interruption Insurance
- Boiler & Machinery / Equipment Breakdown
- Flood Insurance
- Ocean Marine Insurance
- Inland Marine Insurance
- Crime Insurance / Fidelity Bonds
- Personal Auto
- Homeowners Insurance
- Watercraft / Boats
- Personal Umbrella

#### **Insurance Experience:**

**2004-** President, Burl Daniel Associates. Property & Casualty Insurance Expert Witness engaged by Defense & Plaintiff counsel. Professional services include providing analysis and commentary, issuing Insurance Expert Reports, deposition and court testimony.

**2001-04** Senior Vice President, Frost Insurance Agency, Fort Worth, TX. Responsible for insurance sales & service to clients. Frost is a top 100 national and regional insurance agency.

**1988-2001** Principal, Milrany Scott/AIS Insurance, Fort Worth, TX. Duties included carrier negotiations, employee management, sales and service to insurance clients. Responsibilities included claims negotiation & acquisition of insurance agencies.

**1985-87** Board of Directors: Independent Insurance Agents of Tarrant County

**1984-88** Principal: Burl Daniel General Insurance, Fort Worth, TX. Duties included insurance account sales, service, and claims assistance for Personal Lines, Commercial Lines, Life Insurance, and Employee Benefits.

**1979-84** Principal: Dickerson-Llewellyn Agency, Fort Worth, TX. Duties involved sales and service to clientele in Personal Lines Insurance, Commercial Insurance, Life Insurance, and Employee Benefits. Integrated several books of insurance customers acquired by agency.

**1976-79** World travel included Europe, Middle East, Asia, Australia, and South America.

**1975-76** Assistant Insurance and Risk Manager, Gulf States Utilities, Beaumont, TX (primary electric utility from Conroe, TX to Baton Rouge, LA). Responsible for self-insured & large deductible insurance programs for Property, Boiler & Machinery, Commercial Auto, Commercial General Liability, Commercial Umbrella & Workers Compensation.

**Professional Education and Licenses:**

**2006-07** Adjunct Professor of Insurance and Risk Management - University of North Texas  
Certified Financial Planner Program

**1984** Tarrant County College- Insurance Lecturer, INS 21 courses

**1981-83** Adjunct Professor of Insurance - University of Texas Arlington College of Business

**1975** Bachelor of Business Administration, Insurance - University of Texas Austin Curriculum included Insurance Principles, Property & Casualty, Risk Management, Actuarial Analysis, Life Insurance, Accounting & Finance.

Property-Casualty & Risk Manager Licenses (Texas)

**Representative client industries:**

- Contractors - General & Artisan
- OCIP-CCIP
- Real Estate
- Manufacturing
- Wholesale / Warehousing
- Retailers
- Import / Export
- Oil jobbers
- Transportation / Truckers
- Utilities
- Professional Services
- Science and Tech Services
- Computer / Information Technology
- Non -profit organizations
- Insurance Companies
- Banks
- Agriculture
- Wildlife Parks